



2017 10th Annual Shared Assessments Summit

Third Party Risk Assurance in a Digitally Evolving Ecosystem

Wednesday, June 28, 2017 - Thursday, June 29, 2017
Ritz Carlton Pentagon City – Arlington, VA

<p><i>Day 1: Wednesday, June 28, 2017</i> Registration opens at 7:30 am</p>		
<p>7:30 am – 8:30 am Breakfast Buffet Sponsored by: TBD</p>		
8:30 am	<p>Welcome and Opening Remarks:</p>	<p>Catherine A. Allen, Chairman and CEO <i>The Santa Fe Group</i></p>
9:00 am	<p>Keynote Speaker: Digital Transformation <i>As organizations increasingly embrace the opportunity of new technologies, the future landscape of business and our global ecosystem will inevitably be transformed.</i></p>	<p>KEYNOTE SPEAKER Eric Piscini, Principal, Banking, Technology, Global FSI Blockchain Leader <i>Deloitte</i></p>
9:30 am	<p>Digital Transformation Panel <i>Viewpoints on future outlooks from industry leaders and strategic analysts.</i></p>	<p>Bob Wilkinson, Chief Strategy Officer <i>The Santa Fe Group</i></p> <p>Eric Piscini, Principal, Banking, Technology, Global FSI Blockchain Leader <i>Deloitte</i></p> <p>Jeffery DeCoux, Founder and CEO <i>Hangar Technology, Inc.</i></p> <p>French Caldwell, Chief Evangelist <i>MetricStream</i></p>
10:30 pm	<p>Exhibitor Networking Break Sponsored by: The Santa Fe Group</p>	
11:00 am	<p>Vendor Panel <i>Technology vendors discuss the challenges that technologies such as cloud, IOT, blockchain, mobile and payments bring to the risk management arena.</i></p>	<p>MODERATOR Jake Olcott, Vice President Strategic Partnerships <i>Bitsight Technologies</i></p> <p>PANELISTS Paul Poh, Managing Partner <i>Tixzy Consulting</i></p> <p>Martin Freeman, Information Security Manager <i>Dealogic</i></p> <p>James Gellert, Chairman and CEO <i>Rapid Ratings</i></p> <p>Steve Earley, Director, Third Party Risk <i>Fortress Information Security</i></p>

<p>12:00 pm</p>	<p>Luncheon Case Study Sponsored By: Prevalent, Inc. <i>A Collaborative Approach to Third-Party Risk Governance: A Case Study with Aetna and Prevalent</i> Brenda Ferraro, Global Security Director at Aetna & Jonathan Dambrot, CEO and Co-Founder at Prevalent</p> <p><i>Case study takes place from 12:10 pm – 12:40pm</i></p>	
<p>12:45 pm</p>	<p>Vendor Showcases: <i>(Showcases will run from 12:50 – 1:20)</i></p> <ul style="list-style-type: none"> • BitSight Technologies • RiskRecon 	
<p>1:30 pm</p>	<p>Keynote Speaker: Risk Management <i>A leader in the field will discuss and outline the concerns, challenges and future of strategic risk management.</i></p>	<p>KEYNOTE SPEAKER James Lam, Chair, Risk Oversight Committee, E*TRADE Financial and President <i>James Lam & Associates</i></p>
<p>2:00 pm</p>	<p>Risk Management Panel <i>A panel of senior risk and security officers from banks, consumer packaged good and government will discuss current issues, challenges and trends.</i></p>	<p>MODERATOR Lin Lu, Enterprise Risk Officer <i>Freddie Mac</i></p> <p>PANELISTS Chair, Risk Oversight Committee, E*TRADE Financial and President <i>James Lam & Associates</i></p> <p>Suzanne Hartin, Chief Risk Officer <i>Early Warning Services, LLC</i></p> <p>Marie-Therese Dominguez, Former PHMSA Administrator, USDOT and CEO <i>The Ojai Group</i></p>
<p>3:00: pm</p>	<p>Exhibitor Networking Break Sponsored by: TBD</p>	
<p>3:30 pm</p>	<p>Keynote Speaker: Cyber Risk <i>View from the C-Suite. A C-level executive will examine emerging cyber risks.</i></p>	<p>KEYNOTE SPEAKER Marene Allison, CISO <i>Johnson & Johnson</i></p>
<p>4:00 pm</p>	<p>Cyber Risk Panel <i>Practitioners in the field will share their experiences and acumen with cyber risk management.</i></p>	<p>MODERATOR Rocco Grillo, Executive Managing Director <i>Stroz Friedberg, LLC</i></p> <p>PANELISTS Marene Allison, CISO <i>Johnson & Johnson</i></p> <p>Kiersten Todt, President and Managing Director <i>Liberty Group Ventures, LLC (LGV)</i></p> <p>Srinivas Mukkamala, CEO <i>Risk Sense, Inc</i></p> <p>Sam Kassoumeh, COO and Co-Founder <i>SecurityScorecard, Inc.</i></p>
<p>5:00 – 6:30 pm</p>	<p>Networking Reception Sponsored by: SecurityScorecard</p>	

Day 2: Thursday, June 29, 2017

7:30 am – 8:30 am Breakfast Buffet Sponsored by: Protiviti, Inc.

8:15 am	2017 Shared Assessments Program: Highlights and Program Direction	Lin Lu, Enterprise Risk Officer <i>Freddie Mac</i> Shared Assessments Program Chair Shawn Malone, Founder and CEO <i>Security Diligence, LLC</i> Shared Assessments Program-Vice Chair
8:30 am	Best Practices from an Industry Leader <i>A look at how the healthcare industry is managing risk, solutions and best practices</i>	KEYNOTE SPEAKER Jim Routh, CSO <i>Aetna</i>
9:00am	Panel with Industry Association Representatives <i>A view into how industry associations are addressing third party risk.</i>	MODERATOR Atul Vashistha, Chairman and CEO <i>Neo Group</i> PANELISTS Dawn Tiura, CEO <i>Sourcing Industry Group (SIG)</i> John Carlson, Chief of Staff <i>FS-ISAC</i> Denise Anderson, President <i>NH-ISAC</i>
10:15 am	Exhibitor Networking Break Sponsored by: Protiviti, Inc.	
10:45 am	Regulatory Panel Discussion: <i>Discussion among regulatory tech experts will cover unique risks presented by the current regulatory environment as well as technology such as blockchain, mobile, cloud and internet of things.</i> SESSION CLOSED TO MEDIA	MODERATOR Mark Holladay, Chief Risk Officer <i>Synovus Financial Corporation</i> Jo Ann Barefoot, CEO <i>Barefoot Innovation Group, LLC (Former Regulator)</i> Devon Bryan, EVP and CISO <i>Federal Reserve Banks</i> Denyette DePierro Vice President & Senior Counsel Center for Payments and Cybersecurity <i>American Bankers Association</i> Brian Peretti, Director, Office of Critical Infrastructure Protection & Compliance Policy <i>U.S. Department of the Treasury</i>
12:00 pm	Luncheon Case Study sponsored by: Churchill & Harriman Information Sharing: Benefits and Best Practices Denise Anderson, President, NH-ISAC and Ken Peterson, CEO, Churchill & Harriman	
12:45 pm	Vendor Showcases: (Showcases will run from 12:50 – 1:20) <ul style="list-style-type: none">LockPath: Vendor Risk Management for Driving Efficiencies and Competitive Advantage. Presented By Sam Abadir, Director of Product Management. LockPathSAI Global: Top Lessons from IT Vendor Risk Management Presented by: Rich Licato, CISA, CRISC & CGEIT, Chief Information Security Officer, ARC	

<p>1:30 pm</p>	<p>Third Party Risk Research: Lessons Learned</p> <ul style="list-style-type: none"> • <i>Shared Assessments Program Third Party Risk Management Study by the Ponemon Institute</i> • <i>Shared Assessments and Protiviti's Vendor Risk Management Benchmark Study.</i> 	<p>MODERATORS Charlie Miller, Senior Vice President <i>The Santa Fe Group</i></p> <p>Gary Roboff, Senior Advisor <i>The Santa Fe Group</i></p> <p>PANELISTS Larry Ponemon, Ph.D., Chairman & Founder <i>Ponemon Institute</i></p> <p>Paul Kooney, Director - IT Security & Privacy Management <i>Protiviti, Inc.</i></p> <p>Shawn Malone, Founder and CEO <i>Security Diligence, LLC</i> Shared Assessments Program-Vice Chair</p>
<p>2:30 pm</p>	<p>Networking Break Sponsored by: Protiviti, Inc.</p>	
<p>3:00pm</p>	<p>Talent Management Panel <i>Finding, developing and fostering talent to create a great risk culture in organizations.</i></p>	<p>MODERATOR Catherine A. Allen, Chairman and CEO <i>The Santa Fe Group</i></p> <p>PANELISTS Joyce Brocaglia, President and CEO <i>Alta Associates</i></p> <p>Elizabeth Lobo, Ph.D., Dean of the College of Engineering <i>University of Missouri</i></p> <p>Yvonne Wolf, Senior Director, Organizational Development Talent <i>GlaxoSmithKline plc</i></p>
<p>4:00pm</p>	<p>Cultural Transformation Starts with Individual Development <i>What you can do as an individual to affect change in your organization and manage your career.</i></p>	<p>Mary Chaney, Founder and CEO <i>MBS Information Security Consulting, LLC</i></p>
<p>4:30 pm</p>	<p>Closing Remarks</p>	<p>Catherine A. Allen, Chairman and CEO <i>The Santa Fe Group</i></p>
<p>5:00 pm</p>	<p>Adjourn</p>	