



11th Annual Shared Assessments Summit 2018

Resilience: Third Party Risk in Today's Turbulent Environment

Wednesday, April 11, 2018 - Thursday, April 12, 2018
Ritz-Carlton Pentagon City – Arlington, VA

<p><i>Day 1: Wednesday, April 11, 2018</i> Registration opens at 7:30 am</p>		
<p>7:30 am – 8:30 am Breakfast Buffet Sponsored by: <i>Protiviti, Inc.</i></p>		
8:30 am	<p>Welcome and Opening Remarks:</p>	<p>Catherine A. Allen, Chairman and CEO <i>The Santa Fe Group</i></p>
9:00 am	<p>Keynote Speaker: <i>Warnings: Finding Cassandras to Stop Catastrophes</i></p>	<p>KEYNOTE SPEAKER Richard Clarke <i>CEO, Good Harbor</i> <i>Former National Coordinator for Security, Infrastructure Protection and Counter-terrorism for the United States; author of Warnings</i></p>
9:45 am	<p>The Future is Now <i>Emerging technologies and the impact on controls (automation, ML, IOT)</i></p>	<p>MODERATOR Joe Prochaska, Chair, Risk Committee <i>Synovus Financial Corporation</i></p> <p>PANELISTS Holly Dockery, Deputy VP International, Homeland, and Nuclear Security <i>Sandia National Laboratories</i></p> <p>Catherine Lotrionte, Professor, Director of the Institute for Law, Science and Global Security and Visiting Assistant Professor of Government and Foreign Service <i>Georgetown University</i></p> <p>Jeff DeCoux, Founder and CEO <i>Hangar Technology</i></p>
10:45 am	<p>Exhibitor Networking Break Sponsored by: <i>CyberVadis</i></p>	
11:15 am	<p>Third Party Risk Frameworks <i>Chief Officers discuss approaches to third party risk.</i></p>	<p>MODERATOR Roger Parsley, Global Head, Third Party Risk and Control <i>Deutsche Bank</i></p> <p>PANELISTS Mark Holladay Executive Vice President and Chief Risk Officer <i>Synovus Financial Corporation</i></p> <p>Lin Lu, SVP, Enterprise Operational Risk Officer <i>Freddie Mac</i></p>

		Renee Forney, Senior Director-Cyber Assurance <i>Captial One</i>
12:00 pm	Case Study Presented by: Prevalent, Inc.	
12:30 pm	Luncheon Buffet	
1:15 pm	Technology Showcases: (<i>Showcases will run from 1:20 – 1:40</i>) <ul style="list-style-type: none"> • Presented by: Prevalent, Inc. • Presented by: SecurityScorecard 	
1:45 pm	Third Party Risk and Resiliency <i>Insights from an Industry Thought Leader</i>	KEYNOTE SPEAKER Jim Routh, CSO <i>Aetna, Inc.</i>
2:15 pm	Thoughts on Supply Chain Risk Management	John O’Connor, Chairman and Chief Executive Officer <i>J.H. Whitney Investment Management, LLC</i>
2:45 pm	Discussion on Resiliency	DISCUSSION LEADER Rocco Grillo, Executive Managing Director <i>Stroz Friedberg</i> Jim Routh, CSO <i>Aetna, Inc.</i> John O’Connor, Chairman and Chief Executive Officer <i>J.H. Whitney Investment Management, LLC</i>
3:15 pm	Exhibitor Networking Break Sponsored by: CyberVadis	
3:45 pm	Personal Resilience	Mary Ann Peters, CEO <i>The Carter Center</i>
4:15 pm	The Regulatory Landscape <i>The Regulators View on Resiliency and Responsibility</i>	MODERATOR Ken Mortensen, Data Protection Officer <i>InterSystems Corporation</i> PANELISTS Valerie Abend, Managing Director, Senior Security Executive <i>Accenture</i> Kevin Greenfield, Director for Bank Information Technology <i>Office of the Comptroller of the Currency (OCC)</i> Adam Greene, Partner <i>Davis Wright Tremaine LLP</i>
5:00 – 6:30 pm	Networking Reception Sponsored by: SecurityScorecard	

Day 2: Thursday, April 12, 2018

7:30 am – 8:30 am Breakfast Buffet

8:00 am	Breakfast Case Study Presented by: <i>BitSightTechnologies, Inc.</i>	
8:30 am	Corporate Culture <i>Fostering Resiliency from Within Your Organization</i>	KEYNOTE SPEAKER Wafaa Mamilli, Vice President, Chief Information Security Officer <i>Eli Lilly</i>
9:00am	Privacy and GDPR <i>What You Need to Know Now</i>	MODERATOR Linnea Solem, Founder and CEO <i>Solem Risk Partners, LLC (Chair, Shard Assessments Privacy Working Group)</i> PANELISTS Lisa Berry-Tayman JD, Sr. Manager, Privacy and Information Governance <i>CyberScout</i> Nathan Johnson, Advisor-Global Privacy Office <i>Eli Lilly</i> Andrew McDevitt, Senior Privacy Analyst – Global Privacy Office <i>Northrop Grumman</i>
9:45am	Trends in Risk Rating and Continuous Monitoring	MODERATOR Emily Irving, AVP, Vendor Risk & Oversight Manager <i>Wellington Management Company LLP</i> PANELISTS Jonathan Dambrot, CEO and Co-founder <i>Prevalent, Inc.</i> James Gellert, Chairman and CEO <i>Rapid Ratings</i> Atul Vashistha, Chairman and CEO <i>Neo Group</i>
10:30 am	Exhibitor Networking Break Sponsored by: <i>CyberVadis</i>	
11:00 am	Shared Assessments Program Update	Robin Slade, EVP and COO <i>The Santa Fe Group, Shared Assessments Program</i> Shawn Malone, Founder and CEO <i>Security Diligence, LLC</i> <i>2018 Shared Assessments Program Chair</i> Glen Sgambati, Customer and Industry Relations Executive <i>Early Warning Services</i> <i>2018 Shared Assessments Program Vice-Chair</i>
11:30 am	Case Study presented by: SAI Global	
12:00 pm	Luncheon Buffet	
12:45 pm	Technology Showcases (<i>Showcases will run from 12:50 – 1:10</i>) <ul style="list-style-type: none"> • Presented by: Opus • Presented by: RiskRecon 	

<p>1:15 pm</p>	<p>Third Party Risk Research Update <i>What it means for your Third Party Risk Program</i></p>	<p>MODERATORS Charlie Miller, Senior Vice President <i>The Santa Fe Group, Shared Assessments Program</i></p> <p>Gary Roboff, Senior Advisor <i>The Santa Fe Group, Shared Assessments Program</i></p> <p>PANELISTS Larry Ponemon, Ph.D., Chairman & Founder <i>Ponemon Institute</i></p> <p>Paul Kooney, Managing Director <i>Protiviti, Inc.</i></p> <p>Rocco Grillo, Executive Managing Director <i>Stroz Friedberg</i></p>
<p>2:00 pm</p>	<p>Networking Break Sponsored by: CyberVadis</p>	
<p>2:30pm</p>	<p>Talent Management Panel <i>How to recruit and retain talent</i></p>	<p>MODERATOR Joyce Brocaglia, CEO <i>Alta Associates</i></p> <p>PANELISTS</p> <p>Anne Lim O'Brien, Vice Chairman, Global CEO & Board Practice and Global Consumer Practice <i>Heidrick & Struggles</i></p> <p>Wafaa Mamilli, Vice President, Chief Information Security Officer <i>Eli Lilly</i></p> <p>Ceree Eberly, Senior Vice President and Chief People Officer (RETIRED) <i>The Coca-Cola Company</i></p> <p>Elena Steinke, Director <i>Women's Society of Cyberjutsu (WSC)</i></p>
<p>3:15 pm</p>	<p>Data Science/Data Analytics/AI/ML <i>What do they mean for your TPR Program</i></p>	<p>MODERATOR Jose J. Marti, Senior Manager, Information Security <i>Reynolds American, Inc.</i></p> <p>Vicki O'Meara, President and Chief Executive Officer <i>Analytics Pros</i></p> <p>Stephen Boyer, Co-Founder and CTO <i>BitSight Technologies, Inc.</i></p>
<p>4:00 pm</p>	<p>Closing Remarks</p>	<p>Catherine A. Allen, Chairman and CEO <i>The Santa Fe Group</i></p>
<p>4:30 pm – 6:00 pm</p>	<p>Networking Reception Sponsored by: Fortress Informatin Security</p>	